

# Working with The Product Area (Mortgage Details Screen)

**Application** – key dates relevant to the application are recorded here either manually or through completion of the Worklist

**Main** – details of the mortgage requirements populated from the Fact Find

**Costs** – Costs of the mortgage will be populated from the sourcing system or can be manually input

**Property** – Property details populated from the Fact Find. Details of the Estate Agent and Surveyor can also be added

**MTE** – details of progress of applications submitted through MTE will be retained here

**Contacts** – details of any Contacts involved in the mortgage application can be recorded including the Lender and Solicitor

**Features** – Any additional features of the product can be entered here

**Links** – Links to third party software to allow integrated sourcing, conveyancing, quotes and applications