

Working with The Product Area (Mortgage Details Screen)

Application – key dates relevant to the application are recorded here either manually or through completion of the Worklist

Main – details of the mortgage requirements populated from the Fact Find

Costs – Costs of the mortgage will be populated from the sourcing system or can be manually input

Property – Property details populated from the Fact Find. Details of the Estate Agent and Surveyor can also be added

Product Details

Product Type: Mortgage | Sub Type: Purchase | New Business

Status: Completed | Provider: Amber Home Loans

Client(s): Evans, Crystal & Evans, Christine | Next review date: 22/12/2010 | Case Reference: 1032320

Description: [Empty field]

Work List | Commission | Tasks and Diary | Notes | Documents | Compliance | Mortgage Details

Main |
 Application |
 Costs |
 Property |
 Contacts |
 MTE

Valuation/Price: 195000
 Loan Amount: 150000
 LTV: 76.92 %
 Term: 20 years
 Repayment Method: Repayment
 Business Type: [Empty dropdown]

Features

- Buy to Let
- Self Cert
- Fast Track (No Income evidenced)
- Flexi - overpayments
- Offset
- Self Build
- Cash Back Mortgage
- Adverse

Insurance Links: ASU/PPI, Home
Mortgage Software Links: Mortgage Sourcing, MTE, Conveyancing

External submission | eNBS | Close

MTE – details of progress of applications submitted through MTE will be retained here

Contacts – details of any Contacts involved in the mortgage application can be recorded including the Lender and Solicitor

Features – Any additional features of the product can be entered here

Links – Links to third party software to allow integrated sourcing, conveyancing, quotes and applications